



Reference:

PLG 023

Announcement date:

9 September 2026

The following is a Company Announcement issued by Plan Group p.l.c. (the "Company") pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

Quote

Secured Bond Issuance Programme of a maximum of €40,000,000

Tranche 3:

€11,800,000 5.10% Plan Group p.l.c. Secured Bonds 2028-2030

**guaranteed by Plan (BBG) Limited (C 106559) and
Plan (Qawra) Limited (C 112802)**

Reference is made to company announcement PLG014 in relation to the approval of the Base Prospectus dated 17 October 2025 (the "**Base Prospectus**") and the issuance of Tranche 1 consisting of €24,000,000 5.10% secured bonds 2028 – 2030, as further described in the final terms dated 22 October 2025; and company announcement PLG015 in relation to the issuance of Tranche 2 consisting of €4,200,000 5.10% secured bonds 2028 – 2030, as further described in the final terms dated 11 November 2025.

The Board of Directors of the Company hereby announces the issuance of Tranche 3 consisting of €11,800,000 5.10% secured bonds 2028 – 2030 at par (the "**Bonds**"), as further described in the Final Terms dated 9 September 2026 (the "**Final Terms**").

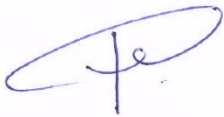
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The Base Prospectus and Final Terms are available on the Company's website:

<https://plangroup.com.mt/investor-relations/> and copies thereof may be obtained during office hours from Authorised Financial Intermediaries listed in Annex II of the Final Terms.

Unquote



Paul Attard
Company Secretary