



Reference:

PLG 014

Announcement date:

23 October 2025

The following is a Company Announcement issued by PLAN Group p.l.c. (the “**Company**”) pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

Quote

Secured Bond Issuance Programme of a maximum of €40,000,000

Tranche 1:

€24,000,000 5.10% PLAN Group p.l.c. Secured Bonds 2028-2030

**guaranteed by PLAN (BBG) Limited (C 106559) and
PLAN (Qawra) Limited (C 112802)**

Reference is made to company announcement PLG13 in relation to the submission of an application by the Company to the Malta Financial Services Authority requesting the admissibility to listing of a secured bond issuance programme of a maximum of €40,000,000 in secured bonds (the “**Programme**”).

The Board of Directors of the Company hereby announces that the Malta Financial Services Authority has approved the Base Prospectus dated 17 October 2025 (the “**Base Prospectus**”) and has authorised the admissibility to listing on the Official List of the Malta Stock Exchange of Tranche 1 consisting of €24,000,000 5.10% secured bonds 2028 - 2030 and issued at par (the “**Bonds**”), as further described in the Final Terms dated 22 October 2025 (the “**Final Terms**”).

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The Base Prospectus and Final Terms will be available on the Company's website: <https://plangroup.com.mt/investor-relations/> as from today, 23 October 2025, and copies thereof can be obtained during office hours from Authorised Financial Intermediaries listed in Annex II of the Final Terms as from 27 October 2025.

Unquote



Paul Attard
Company Secretary